



What's **New in** **Dynamics 365**

2024 RELEASE WAVE 2



Dynamics 365 Sales



Customer understanding and sales will be enhanced with data-driven intelligence and user-friendly experiences.



Natural Language Copilot will provide curated insights and summaries. AI-powered insights will identify and create leads.



Dynamics 365 Sales Copilot



Will enhance AI capabilities with sales-specific workflows.



AI insights will create leads and allow CRM data queries.

Service



Dynamics 365 Customer Service

Will empower agents to work more efficiently through new Copilot capabilities such as proactive prompting, secure data access with plugins, email enhancements, and AI-infused routing.



Microsoft Copilot for Service

Will bring new capabilities to enhance user experiences, integrated across Outlook, Teams, M365 Chat, and third-party CRMs.



Dynamics 365 Contact Center

Will add new features for voice, messaging, Copilot, AI-infused routing, and support for additional CRMs.



Dynamics 365 Field Service

Copilot will assist frontline workers with critical information and remote calls.

Work order management will be simplified across web, Outlook, and Teams.



Dynamics 365 Finance



In-app Copilot capabilities will enhance user experiences with AI.



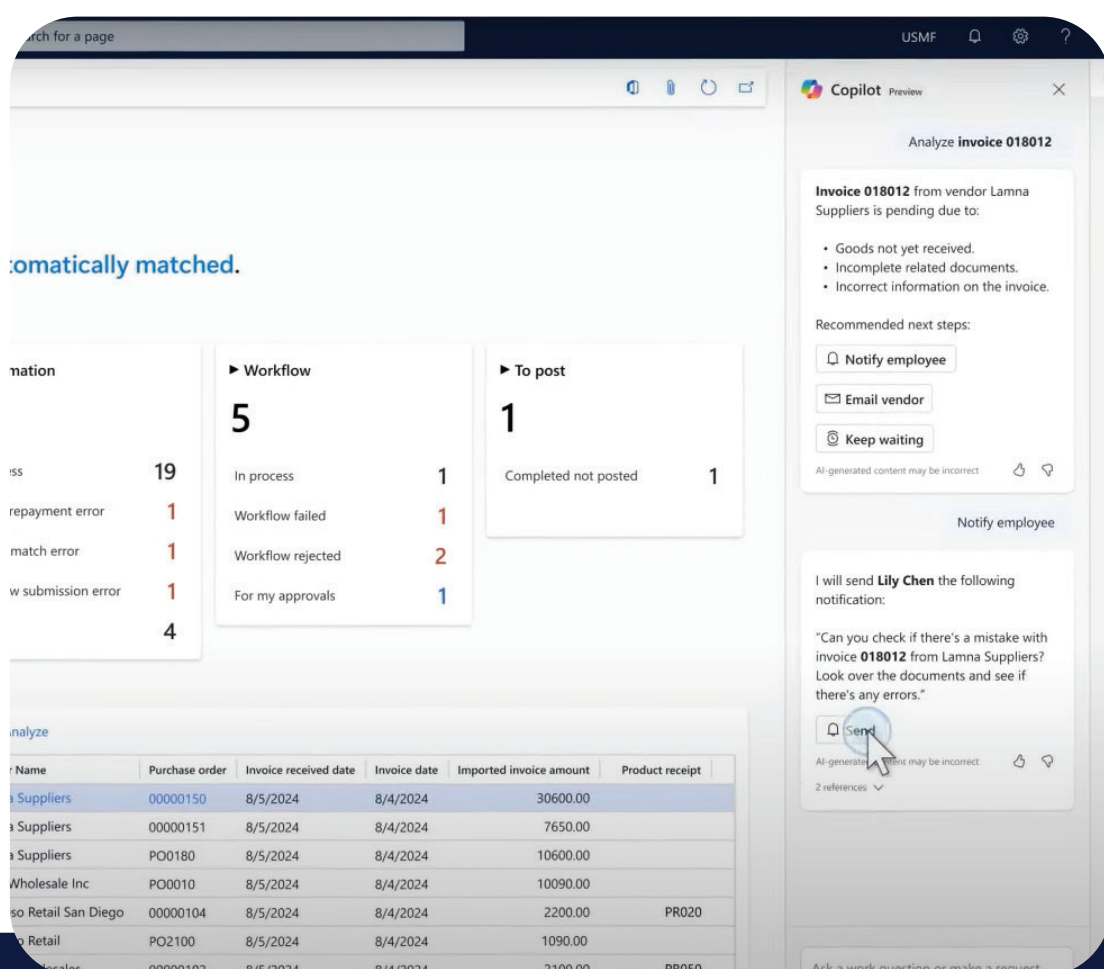
Autonomous reconciliation will streamline financial processes.



Business performance analytics will provide advanced planning and insights.



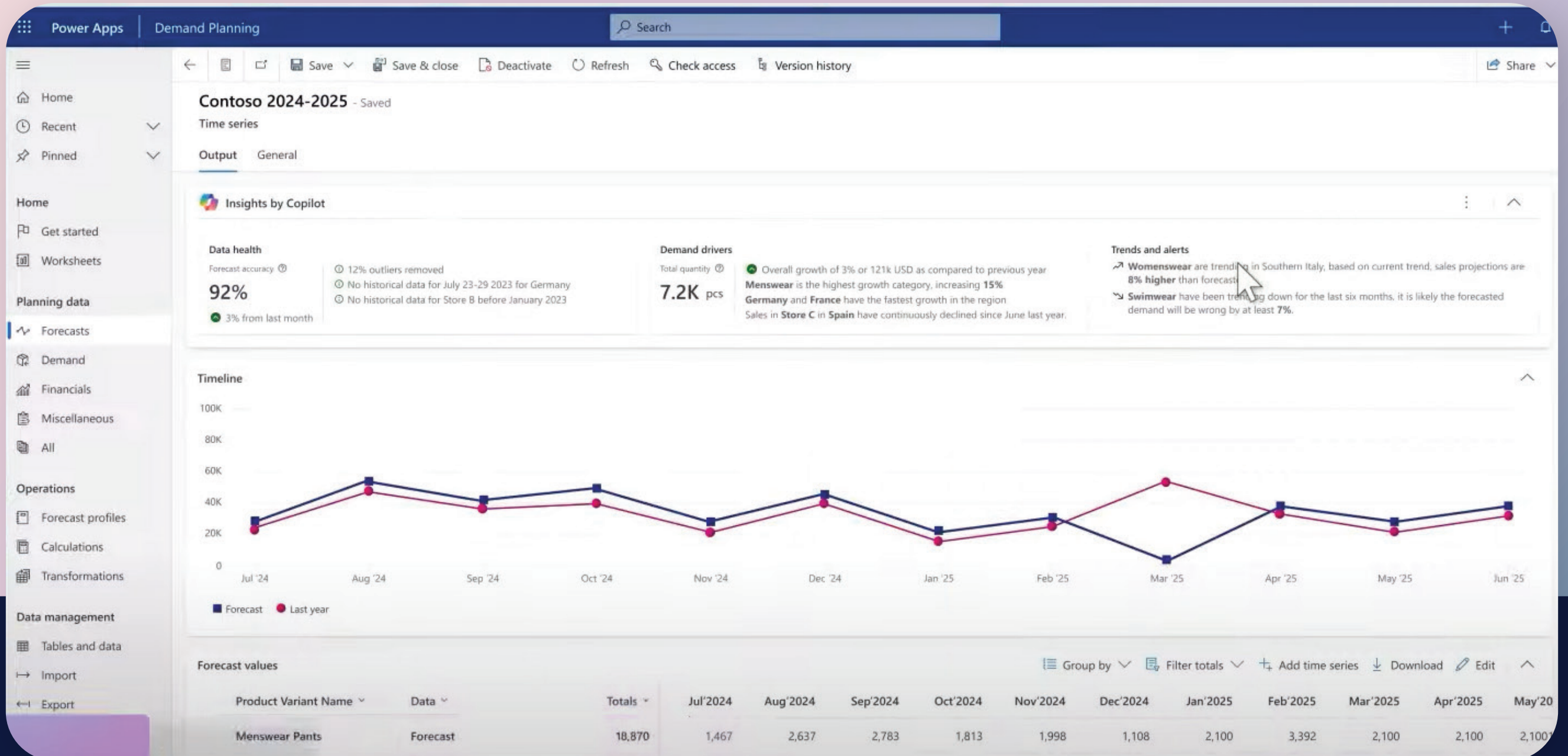
Microsoft Copilot for Finance



- Microsoft Copilot for Finance will enhance Excel data reconciliation, extend variance analysis, and enable stakeholder collaboration.
- Teams integration will streamline collections calls with suggested scripts and automated action item recording.



Dynamics 365 Supply Chain Management



- ✔ Will integrate intelligence, automation, and analytics to enhance productivity and adaptability.
- ✔ Order promising capabilities will improve accuracy for manufacturers.
- ✔ Demand planning will incorporate forecasting with external signals.
- ✔ Traceability Copilot will track products in production and compile historical records.



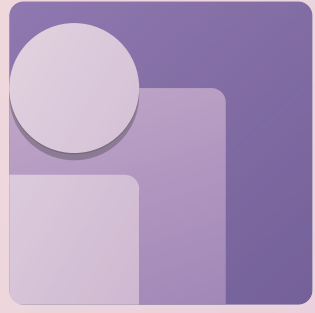
Dynamics 365 Project Operations

The screenshot displays the Dynamics 365 Project Operations interface for a project named "Rebranding Installation". The interface includes a navigation pane on the left with sections like "My work", "Projects", and "Purchasing". The main area shows a project timeline with stages: New, Quote, Plan (4 D), Deliver, and Complete. Below the timeline, there are tabs for Summary, Tasks, Team, Resource reconciliation, Estimates, Tracking, Budget, Sales, Task billing setup, Expense estimates, Material estimates, and Related. The "Budget" tab is active, showing a budget version of 1.0 with a status of "Approved". A table titled "Cost tracking : All lines" provides a detailed view of budget and actual costs over time.

Transaction class	Transaction category	Product	Task	Role	Resource	Cost	Budget	Actual	Forecast	Variance	Consumption %	Earned progress
			Task 1	Implementa	Darlene Rot	\$5,000.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00	0.00 %	---

Month	Week	Budget unit cost	Actual unit cost (average)	Budget	Actual	Forecast
July	Week 1 Jul 2024	\$100.00	---	\$12,100	---	\$12,100
July	Week 2 Jul 2024	\$100.00	---	\$18,150	---	\$18,150
August	Week 1 Aug 2024	\$100.00	---	\$24,200	---	\$24,200
August	Week 2 Aug 2024	\$100.00	---	\$18,150	---	\$18,150
August	Week 3 Aug 2024	\$100.00	---	\$12,100	---	\$12,100
August	Week 4 Aug 2024	\$100.00	---	\$12,100	---	\$12,100
September	Week 1 Sep 2024	\$100.00	---	\$6,050	---	\$6,050

- ✓ AI-assisted functionality will enhance estimation, proposal generation, and contract management.
- ✓ Mobile capabilities will improve usability and scalability for larger projects.
- ✓ Core transaction processing will boost performance and efficiency.



Dynamics 365 Human Resources

The screenshot displays the Dynamics 365 Recruiting add-on interface. At the top, it shows the title 'Dynamics 365 Recruiting add-on' and a search bar. Below this, there's a navigation pane on the left with options like Home, Recent, Pinned, Dashboard, Candidates, and Job Ads. The main content area shows a job post for 'JOB - 1177' with a status of 'Draft'. The job title is 'Rebranding Specialist' and the hiring manager is 'Carole Poland'. The job post is currently in the 'Draft' stage of a process that includes 'Job Posting', 'Draft', and 'Post'. The 'Description' tab is active, showing a detailed job description for a 'Rebranding Specialist @ Contoso'. The description includes a mission statement, a list of responsibilities (e.g., Strategic Vision, Clear Communication, Action-Packed Campaigns), requirements (e.g., Proven Brand Management experience, Analytical + Creative mindset), and a closing statement: 'Ready to redefine? Join Contoso!'. A 'Description recommendation' section on the right provides additional context and a list of 8 key responsibilities for the role.

- ✓ AI-driven assessments will enhance recruiting processes.
- ✓ Benefits and performance management will improve experiences for employees and HR partners.
- ✓ Business performance planning will advance analytics and insights.



Dynamics 365 Commerce

The screenshot displays the Dynamics 365 Commerce point-of-sale interface. On the left, a sidebar contains navigation icons for Home, Checkout, Tasks, Orders, Products, Catalog, Customers, Inventory, Register, and Shift. The main area is titled 'Lines' and shows a table with two items: 'Classic Round Neck Mens Shirt, Black' (SKU 81491851, Large) with a quantity of 1 and a line total of \$120.00. A sales associate profile for Daniel Kane (ID 97841, Member since 11/30/2022) is shown, along with customer insights like 'High engagement' and '30's' age group. A 'Transaction actions' panel on the right offers options such as 'Set quantity', 'Scan loyalty card', 'Change unit of measure', 'Issue loyalty card', 'Line comment', 'Return line', 'Gift card', and 'Transaction options'. A numeric keypad is visible for entering quantities. At the bottom, a summary bar shows 'Modernized point of sale' and a total of \$120.00.

- ✓ AI-powered insights will analyze customer buying patterns and preferences.
- ✓ Self-checkout POS will streamline customer checkouts.
- ✓ Store Commerce app will enhance daily task efficiency for sales associates.



Customer Insights

Abbie Bonam
Richmond, California, USA
Last activity: 9/26/2023 11:30PM

CustomerId: 00301c483b009b63c08c20e5fd96340a
FirstName: Abbie
LastName: Bonam
Gender: Female
DateOfBirth: 1/5/1981
Telephone: 839.710.8555x546
Email: Abbie_3432@relecloud.com
Address: 929 John Green, Richmond, California 24441 USA

Activity timeline

- 1 Cases
- 51 EmailActivity
- 10 OnlinePurchases
- 9 POSPurchases
- 1 Subscriptions
- 3 WebsiteReviews

Churn Risk
Last updated a year ago: 0.97

Total Online Spend
Last updated a year ago: 1.1K

Number of Online Purchases
Last updated a year ago: 10

Interest SoV for customers like Abbie Bonam

Category	Percentage
Tea	~10%
Non-Alcohol...	~50%
Coffee	~25%
Sports Drin...	~10%
Juice	~10%

Data

- ✔ Data integration will be streamlined using Dataverse and Fabric.
- ✔ Accelerated insights will leverage data in Data Lake format.
- ✔ Marketing interaction data will generate seamless insights.

Journeys

- ✔ AI-powered workflow will optimize marketer productivity.
- ✔ End-to-end journeys will manage interactions across departments and channels.
- ✔ Flexible and controlled journeys will tailor Copilot for business needs.

Want to leverage the Latest Enhancements in
the Dynamics 365 at one place?

Connect DynaTech Systems!

sales@dynatechconsultancy.com

Early Access
Available

July 29, 2024

Test and validate new features before
they are automatically enabled in
October.

Release Plans in
Additional
Languages

August 2, 2024

Available in 11 additional languages:
Danish, Dutch, Finnish, French,
German, Italian, Japanese, Norwegian,
Portuguese (Brazilian), Spanish, and
Swedish.

General
Availability

October 1, 2024

Production deployment begins with
regional deployments starting on this
date.

Stay tuned for Power Platform
Release Wave 2 updates!